

please photocopy this form for future use

I.V.A., Trust Deed or Debt Management decision in principle

any questions or queries? Call us: 01442 877991

please complete all sections in BLOCK CAPITALS

YOUR DETAILS

Introducer's name Company
 Introducer's Office tel. Mobile tel.
 contact details Fax tel. E-mail

APPLICANTS DETAILS

Title Full name Date of birth
 Current address
 Home No. Work No.
 Mobile No. Email
 Best time to call Best telephone number to call Home / Mobile / Work
 Marital Status Is the applicant a Homeowner Tenant
 If a homeowner, property value £ Current Mortgage balance £
 Mortgage lender's name Current Mortgage arrears £
 Does applicant have a loan secured on their property? Yes No If Yes, balance £
 Does the applicant work? Yes No Occupation
 Total income after tax/NI £ Is this figure Weekly Monthly Annually
 Length of time in job years months Is the applicant Employed Self employed

MONTHLY OUTGOINGS - Please confirm the total debt outstanding & other monthly outgoings

	Number of accounts held	Repayments per month	Total outstanding
Credit cards & store cards	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
Unsecured loans & HP agreements	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
Mail Order catalogues	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
Other debt (please state) _____	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
Mortgage Repayment (or monthly Rent if not a homeowner)	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
Council Tax & Utilities (gas, electric, water, phone)	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
All insurance, pensions, endowments	<input type="text"/>	£ <input type="text"/>	<input type="text"/>
Child care, child maintenance, education, maintenance	<input type="text"/>	£ <input type="text"/>	<input type="text"/>
Food, drink, housekeeping, household and clothing	<input type="text"/>	£ <input type="text"/>	<input type="text"/>
Socialising (including food and tobacco)	<input type="text"/>	£ <input type="text"/>	<input type="text"/>
Motor running, petrol, maintenance, travel & transport	<input type="text"/>	£ <input type="text"/>	<input type="text"/>
Miscellaneous	<input type="text"/>	£ <input type="text"/>	<input type="text"/>
TOTALS	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>

Does the applicant have any County Court Judgements of defaults registered against them? Yes No
 Have payments been missed on either the mortgage or other debt in the last 12 months? Yes No

FORWARD TO US TODAY BY EITHER OF THE FOLLOWING METHODS

 **Fax 0871 900 3906**  **P.O. Box 1306, Berkhamsted, Hertfordshire, HP4 9AJ**