

any questions or queries? Call us: 01442 877991

Our reference:

(please complete all sections in ink and block capitals, then complete and sign overleaf)

Title	<input type="text"/>	Your name	<input type="text"/>	
Company	<input type="text"/>			
Your position	<input type="text"/>	Business type	<input type="text"/>	
Full address	<input type="text"/>			
	<input type="text"/>			
	<input type="text"/>		<input type="text"/>	
Office tel. No.	<input type="text"/>	Mobile tel. No.	<input type="text"/>	
Fax. No.	<input type="text"/>	Other tel. No.	<input type="text"/>	
E-mail (1)	<input type="text"/>	E-mail (2)	<input type="text"/>	
Web-site	<input type="text"/>	DX Address	<input type="text"/>	
Are you regulated by the FSA to offer Mortgage products?	YES <input type="checkbox"/>	NO <input type="checkbox"/>		
Are you regulated by the FSA to offer General Insurance products?	YES <input type="checkbox"/>	NO <input type="checkbox"/>		
If FSA regulated, the name of your Compliance Officer	<input type="text"/>			
FSA. Registration No.	<input type="text"/>	Data Protection Registration No.	<input type="text"/>	
Your sources of new business?	<input type="text"/>			
Other brokers you have used for loans, commercial, bridging, IVA's & debt management?	<input type="text"/>			
Your Consumer Credit Licence No.	<input type="text"/>	Expiry Date	<input type="text"/>	
Which name would you like us to pay your commission to?	<input type="text"/>			

(now sign overleaf)

FORWARD TO US TODAY BY EITHER OF THE FOLLOWING METHODS

Declaration and Signature(s)

This agreement is made between Budget Plan, its subsidiaries and sister companies, hereinafter called "the Company" and the person named on the first page of this agreement.

I/We confirm that the answers given in this application are true and complete and may be relied upon on the basis of any contract between us. I/We know of no other information that if disclosed would affect the granting to me/us of agency facilities. I/We agree references may be obtained where required, and I/we agree that the information given in this application may be used to obtain credit searches against all individuals or companies named herein.

I/We agree you may submit this information to any Lender you place business with who may also take references and/or make credit reference searches. I/We agree that you may in the normal course of your business pass this information to any national or local government agency or department, the F.I.S.A. or any other relevant trade body. I/We agree that you may keep this information for as long as you deem necessary. I/We agree to notify you should there be any material change in the circumstances as set out in this application.

I/We hereby agree to the following: -

1. I/We agree to work within the confines of the Consumer Credit Act 1974, in the business of Consumer Credit, Consumer Hire or Consumer Brokerage, and if I/we hold a Consumer Credit Licence, to remain properly licensed under the Act for all requisite purposes and under any other relevant legislation.
2. I/We undertake to pay all costs incurred by me/us in the generation, submission or funding of loans, and I/we agree not to charge any fees whatsoever to the customer that are not part of the lenders' offer of finance.
3. I/We agree that where a customer has completed an advance through the Company, I/we will not solicit the customer for a period of twelve months after completion of the advance, with the intention of redeeming the advance completed through the company.
4. I/We understand that you will pay commission for all funded loans from the Agent at the agreed commission structure. In the event that a lender claws back commission, such clawback will be passed on to me/us and shall become immediately repayable. I/We understand that you may at any time set off any amounts owed by me against any amount payable to me.
5. I/We agree to you sending marketing material to any customer that I/we introduce to you, solely with the intention of arranging further advances or new loans, and I/we understand that commission on these advances will be payable to me/us at 50% of the normal commission rate due.
6. This agreement is between me/us and the Company and any sister or parent or subsidiary company or other company within the group of companies of which the Company is a member.
7. I/We agree to you sending us information that you believe will be of interest to me/us by post, facsimile, SMS text and/or e-mail. If you do not want us to do this tick this box or alternatively advise us in writing which of these methods you do not want us to use.
8. I/We confirm that a breach of any of the conditions contained within this agreement will result in the forfeiture of commission due to me/us, and the termination of my/our agency with you, at the absolute discretion of the Director(s) of the parent company of the Company.

Signed

Full name

Date

Job title